



E!nnoVest 2017

Raising the investment sensitisation, readiness and investment matching









Content

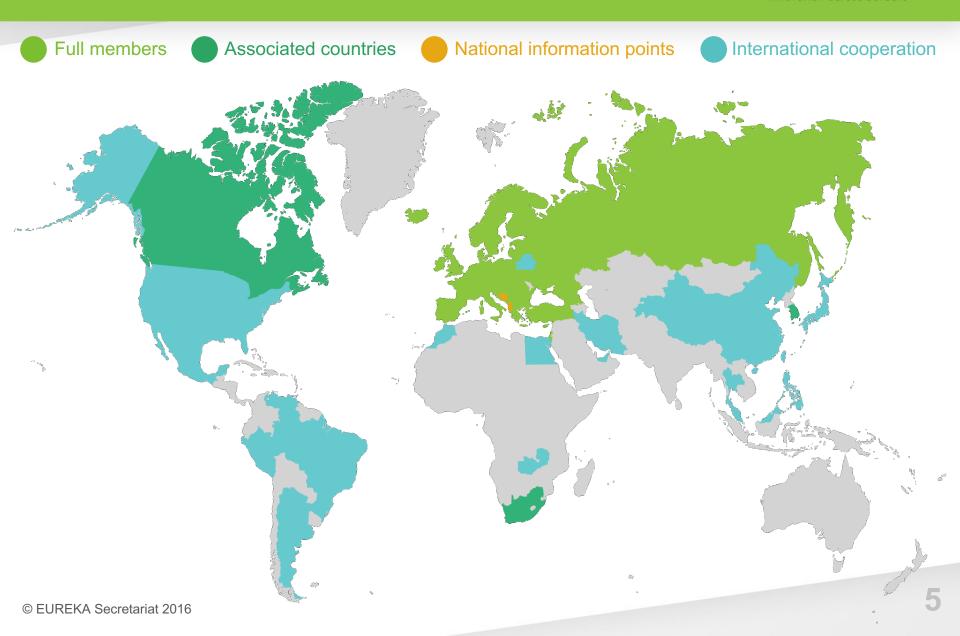
- About EUREKA
- Why E!nnoVest?
- How can you benefit?
- How does it work?
- The activities & agenda

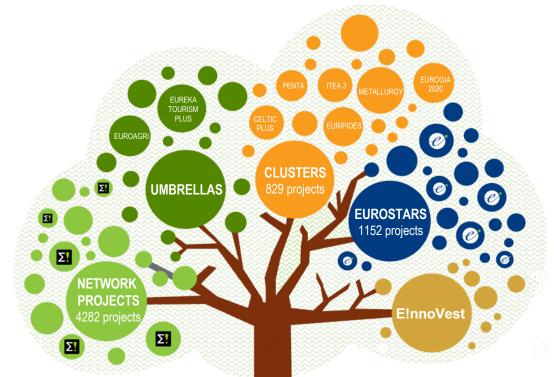




More than 40 EUREKA countries







EUREKA

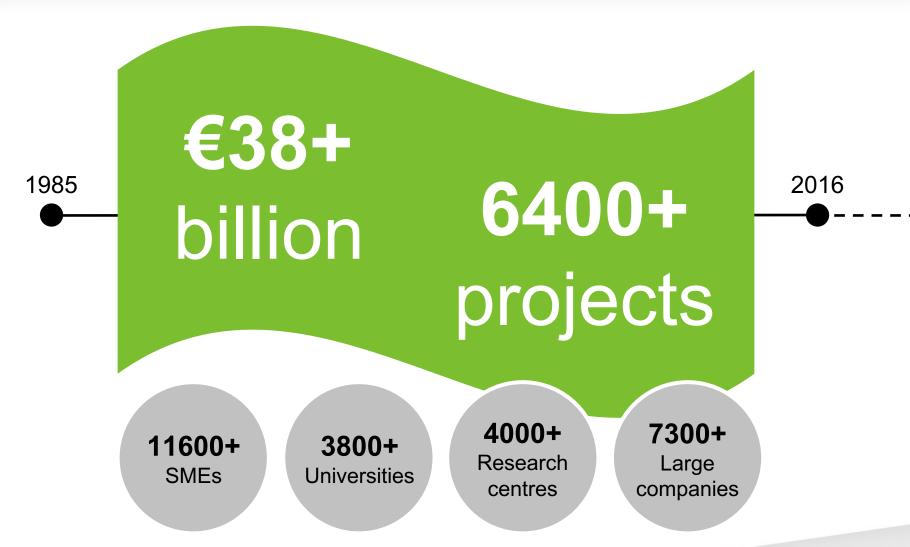
instruments





More than €38 billion invested





7



EUREKA's new

investment readiness programme









Supporting EUREKA countries













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REPUBLIC OF SLOVENIA
MINISTRY OF ECONOMIC DEVELOPMENT
AND TECHNOLOGY



E!nnoVest Programme



Delivering SME growth & success stories



Venture Academy Copenhagen, 21 April 2015



NVF



Oscar Chabrera





Christian Vieider





SYNOSTE

EUREKA 2

Harri Hallila

ALPINE High-Tech VENTURE FORUM

IAUSANNE - 24 & 25 JUNE 2015





Delivering SME growth & success stories





Ignacio Grillo - Director Green Vac:

"In E!nnoVest we saw excellent projects and professionals
– and the programme already helped us find an
interested investor (also based in Spain). I would definitely
recommend it!"

Rune Bjerkestrand Piql



... we got valuable coaching that significantly helped to improve our pitch. ...events were very good opportunities for us further "sharpen" our presentation ...we made relevant and good contacts that hopefully will lead into concrete results both relative to business opportunities and a deal with an investor. ...



WHO do we TARGET

SMEs willing to raise private funding in the next 5 years

Eureka SMEs Invited SMEs from:

- The Nordics: SE, FI, DK, NO
- Portugal
- Germany
- Slovenia

- Spain
- South Korea
- Switzerland



What are the challenges?



Entrepreneur's awareness





...and the most suitable

is often limited!

- dependent on business strategy
- previous financing choices &future obligations impact investment readiness





"Investability" of the projects

Often weak!

- fail meet Investors criteria;
- few information and evidence;
- lack of scalability; ...

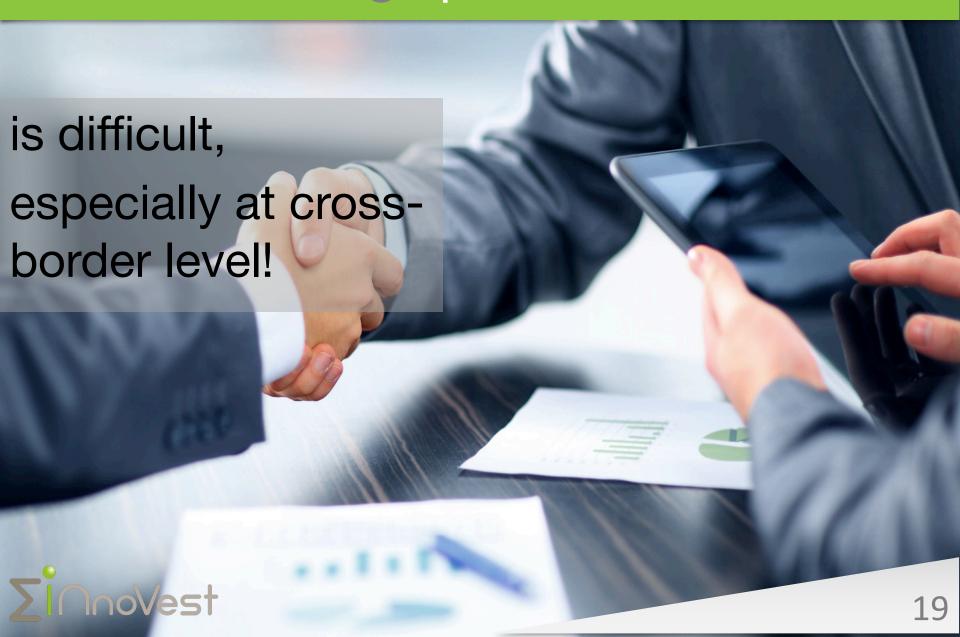
Presentational failings can generate negative reaction, in spite of good concept!



High demand for capital



Matchmaking specialised investors



Entrepreneurs

Raise your knowledge

- financing options available and most suitable sources for your business
- How you can benefit

Get investment-ready

- know the investors' criteria
- improve your business proposal, learn and practice to pitch successfully to investors

Find investors

meet and pitch to the right investors



Visibility



Value proposition

Knowledge

Skills

Exposure

Connections

Access to Market

Capital



Process & Calendar

Step 1: Live Webinars

Feb and March

Step 2: Coaching Academies

March 16, 27, 29 and 6 April

Step 3: Companies selection

April 2017

Step 4: one2one Mentoring

April- May 2017

Step 5: E!nnoVest Venture Forum

18&19 May 2017

Step 6: Investment Fora

June - December 2017



Step 1 - Investment readiness webinars

1 - Potential sources of investment

Feb 27, 1:00PM - 2:00PM CET

- Candace Johnson, President of EBAN
- Audra Shallal, Member of the Board at NFBAN (Nordic Female Business Angel Network)

2 - Planning the fundraising through an effective process

Mar 8, 2:00 pm - 3:00PM CET

- Antal Koralyi, Partner and Co-founder of Action Tribe
- Jaakko Salminen, Member of FIBAN (Finnish Business Angels Network)

3 - Communicate to investors (including presentations and negotiations)

Mar 14, 11:00AM - 12:00PM CET

- Jaroslav Luptak, Neulogy Ventures
- Amparo De San Jose, IESE BAN









Step 1 - Investment readiness webinars

4 - Building your investment ready business plan and value proposition

Mar 10, 11:00 AM - 12:00 CET

Frida Hedin, Connect South Sweden

5 - Sales and business development - addressing scaling-up challenges

Feb 14, 2017, 11:00 AM - 12:00 PM CET

Philip Diab, Serial entrepreneur known from TV shows in Sweden









Step 2 - Coaching Academies





1 Business Academy with a main focus on business development

3 Investment Academies with a main focus on presentation to investors





Step 2 – Coaching Academies

Highlights

- 1 day event
- 16 SMEs (Investment Acad.)
- 25 SMEs (Business Acad.)
- 6 to 8 coaches

4 Onsite Academies

- Lund Business Academy, Mar 29
- Dresden Invest. Academy, Mar 16
- Lisbon Invest. Academy, Mar 27
- Ljubljana Invest. Academy April 6



REGISTER NOW

- High demand selection quality profiles & registration date
- 30 SMEs selected to attend the E!nnoVest Venture Forum



Step 3 - Online qualification

Panel of experts rate your Company profile and presentation online.

Get specific feed-back and see how you compare to your peers on 6 criteria



Profile your company properly!

Michael Ferguson Gymetrics



Participating in the Alpine High-Tech Venture Forum was a valuable experience in many respects. Apart from the visibility it provides, the pitch preparation sessions are also very helpful..... I strongly recommend to all fellow entrepreneurs participating in the forum to pay careful attention to the profile description and pitch content when applying. This can make a real difference in securing the right one-to-one meetings at the Venture Forum.



Company profile



Ms. Annalisa Gardella Senior Project Manager

Annalisa is Project Manager at Europe Unlimited since October 2012. In her previous professional career she has gained international expertise working for many years as events manager in the healthcare and food sectors both in corporate and association environments. Annalisa is Italian and she has lived in Belgium, Germany and the United States. She speaks fluent English, German and French.

Sectors of Personal Expertise: food & beverages / life sciences / energy, clean technology, environment



Organisation: Europe Unlimited

Brussels, Belgium

Europe's leading network connecting high-tech entrepreneurs to investors through business events.

The core activities of the company and Tech Tour are international investment events where innovative entrepreneurs present to, and meet with venture investors and corporate partners. These events are hosted by development agencies and clusters in association with strong local partners fostering investment, innovation and entrepreneurship. Today the group including Tech Tour and the International Venture Club, organises 25 international events where 1,000 selected entrepreneurs meet with venture capital investors and corporate partners. The Tech Tour group with offices in Brussels and Geneva and a new location has the ambition to become the number 1 community platform facilitating world-class innovative entrepreneurship and investment.

Tags: investment / Medical Instrumentation / partnering / entrepreneurs / online community

Activity: private company (start-up/sme) with an innovative product, technology or service

Technology Sectors: food & beverages / ict / webmedia / games & entertainment / life sciences / energy, clean technology, environment / environment / connected home / innovation video capture and analytics solutions / new smart tvs experiences / new mobile music scenarios / digital health

Geographic expertise: europe

Financial Data

Shareholders/Investors

Xaline / Newion Investments / SRIB

Previous Rounds of Financing

Date	Stage	Company Valuation	Invested
1/2000	Startup	3000000€	1000000€
1/2008	Expansion/Growth	1700000€	200000€



Company profile

Project: Online Innovation Community

Europe's leading Social Business Network centered around high-tech innovation and entrepreneurship

Europe Unlimited's core activities are partnering events for entrepreneurs, investors, advisers, researcher and governmental de agencies. It operates out of its Brussels with 25 staff. The company now wants to bring over ten years' networking and a information on high-growth start-ups online through One2Unlimited.com. One2unlmited.com encourages entrepreneurs and in be successful, helping to promote their accomplishments and put them directly in touch with business and investors. The uni propostion of One2unlimited.com lies in its vertical approach to innovation and entrepreneurship within high-technolog diminishing the risks of start-ups and commercialisation of research platforms by accelerating fundrasing and search of strateg on a pan-European level. We estimate high market opportunities based on forecasting a total market of no less than 160,000 por organisation throughout Europe, including R&D focused Universities, professional and informal early-stage investors, advise large-sized companies and high-growth start-ups. We assume that we will be able to win a 1% market share by 2012 with regar members, hosts and value added resellers, while we expect to cover 15% market share for free users.

Tags: semantic / profiling / matching / innovation / networking

Products: Markets: Geographic:

We are looking for:

Financing

One2unlimited.com is currently fully funded through Europe Unlimited Holding SA and IRSIB, but would consider strategic inv can add significant technological value to the development of One2Unlimited.com within its roll-out and programming functionalities.

Activities: early stage (seed / start-up)

Partnership

Technology and R&D partnerships on .net or compatible technologies, with a focus on software applications that facilit networking, including data mining tools, social networking tools, semantic web and viral marketing tools, presentation and victools.

Activities: r&d



Company profile

Project Description

Technology / Product Advantage

As mentioned, the advantage of the new online business is that it is able to take advantage of our existing live event not 5000 entrepreneurs, investors and economic agents and advisors taking part every year, increasingly using the www.e-unlimited.com today is developed in-house as a proprietary solution based on .NET Microsoft technologies. The pludly integrated with the existing event business and as it has been developed in house is propietary and flexible. The curriallows for the latest semantic RDF technologies and identifiers. Our online video+powerpoint recording & viewing tool has in association with the University of Trento. The profiling, reviewing & networking tools are specified based on the special operating well over 10 years successfully into the market. We intend to speed up the development of the online function new project.

Business Opportunity & Market Potential

The most active potential users of new online community are 1) the tens of thousands of new start-up entrepreneurs (across the wider Europe) with innovative projects looking for start-up investment, growth, spin-off or partnering or thousands of corporations and investors in Europe and internationally looking for the best innovation and innov investment, partnering, licensing or acquisition 3) the thousands of regional, local and sectoral economic development agwider Europe promoting the innovation from & to their region, incubator, innovation centre, university or development online approach allows for detailed qualitative tail-end matching based on sophisticated "peer" reviewing & networking allows for the best innovative projects to surface and make contacts with the relevant members.

Go2 Market Strategy/Internalization Expansion Plans

The One2unlimited.com web community business-model is scalable, cheaper and faster to roll out than the company activities. It will strengthen the existing value proposition, improving sales while reducing the indirect cost of event organia viral marketing platform. Value added will be provided to customers in the form of fast search and matching function strategic needs, benchmarking, ratings, reviews and social networking functionalities such as messaging, commenting community will be based around professional needs and interests, and therefore not compete with but enhance network social media such as Linkedln, or Facebook. Revenue generation will be based on two levels of membership offering hig levels, above those of a free user profile, addressing those pro-actively using the tools to find a match to their r professionally mining the data of the community. That is SMEs and Researchers or Business Angels and small Venture Cap larger investors, investment boutiques, corporations and government organisations respectively.

Achievements & Milestones

·Helped SMEs raising more than €1.5 billion; ·Promoted more than 2,500 entrepreneurs; ·Establish links between research an ongoing basis; ·Managed over 100 Venture and Partner events; ·Worked with EC and regional institutions on over 25 FP6, & FP7

Patents / IP Protection

Patents pending for the Innovation Online Community

Customers	Partners	Competitors
Advisors & Experts	DERI	EEN & regional networks
C	(507)	5



Step 4 - One2one Mentoring

- 35 Companies (Germany, Spain, Portugal, Switzerland, Sweden, Norway, Finland, Denmark, South Korea, Slovenia)
- 4-8 hours mentoring
- Focus on:

Value proposition
Customer segmentation
Busines model
Strategic partnering
Resourcing & Sales



Scaling-up

Step 5 E!nnoVest Venture Forum

May 18&19, 2017 Barcelona, Spain

Highlights

- Forum May 19
- Dry-run clinics May 18
- 30 company presentations
- 3 streams (ICT; Life sciences; CT)
- >30 international investors
- Discussion panels on industry& technology trends
- Pre-arranged One2One
- 6 Awarded companies







Presentation sessions



Step 6 - Venture Forum events



Step 6 - Other festivals



How to register?

www.eurekainnovest.eu



How to register?

Registration

Home > Registration >

Search Q

Registration

Companies Application

Participation to the Elnnovest Programme is reserved to companies invited by the EUREKA network and includes:

- Participation to 5 live webinars on Investment Readiness in February/March
- Participation to one Regional Venture Academy in February /March
- Participation to the E!nnovest Venture Forum in in May (upon selection)
- Participation to Investment Forum in June/November (upon selection)
- One2one Mentoring
- Investment Readiness tools

Register Now or before 01-04-17

Use reg. code









Webinars

Webinars

Search Q





Coach: Annette Melander Berg, Head of Growth Capital at Connect Sweden Region South

This webinar will address the main scale-up challenges and put forward the best ways to overcome these, from access to international markets to access to later stage funding. The experts will be able to answer any questions or challenges that enterpreneurs may be facing.

The webinar will be targeted specifically to the IT and the life science sectors.

3. Potential sources of investment (Powered by EBAN)

February 27, 2017, 1:00PM - 2:00PM CET

Coaches:

- Candace Johnson, President of EBAN
- Audra Shallal, Member of the Board at NFBAN (Nordic Female Business Angel Network)

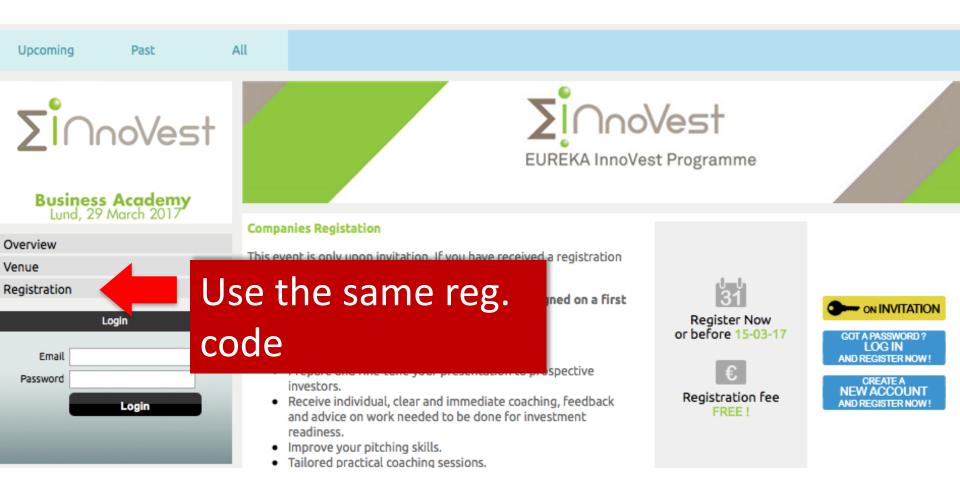
Moderator: Chloe Kuder Click HERE to register



Name & email



Academies





Our Investor Networks

INDEPENDENT VC FUND MANAGERS CORPORATE INVESTORS INSTITUTIONAL & GOVERNMENT INVESTORS ঞ AGC ■ BASF AIRBUS VENTURES ALTANA ***ADARA** Caixa Capital CAPITAL PARTNERS **⊜**Castrol Scientific BOSCH **B** BRAUN innoVentures bullnet AlmazCapital ARMILAR SHARING EXPERTISE Invented for life Advancing science for life's uniec edp Columbia Lake Partners Capricorn INTESA M SNIDIOLO EVONIK CREATHOR Dow **(**0´inno vestor Johnson-Johnson EARLYBIRD MERCK endeavourvision Entrepreneurs Fund Logitech. Medtronic ىسابك REPSOL aprile PHILIPS SAMSUNG **Jolt**capital CATALYST FUND SIEMENS SOMAEIM HMC Corporation iris capital Q = swisscom TEIJIN St. Jude Medicau RVC KREOS "CAPITAL OMNES CAPITAL tectus PANAKÈS PEPPERMINT I TELECOM Telia Company SRIW Section Reports Sunstone SOFINIOVA **V/EKSTFONDEN** Capital



42

Our Investor Networks

BUSINESS ANGELS





ABAN





HIGH TECH CAMPUS





































THANK YOU

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